



Wire Instructions for Gifts of Appreciated Securities

Thank you for considering a gift of appreciated securities to the Historic Congressional Cemetery. In partnership with the [Greater Washington Community Foundation](#), we will be able to accept your gift. To complete your transfer, your broker will need the following information.

Please provide the following information to your broker:

DTC #	2039
Account Name	GWCF
Account Number	210077-STK
SEI Private Trust Company Institution #	94952
Agent Internal Account #	11102-C

Transfer Note: Please ensure that your broker includes your name so we can identify your gift and specify the Historic Congressional Cemetery Fund (listed below) that you would like to support. You may notify Yorman De La Rosa at ydelarosa@thecommunityfoundation.org or 202-955-5890, ext. 103, to inform us that your gift is on the way or if you have any questions.

Fund Options: Historic Congressional Cemetery Endowment or Congressional Cemetery Fund (Operational Support).

❖ Please note that a small service fee of up to 2% of the contribution is charged for gifts to the Congressional Cemetery Operations Fund.

The following is a sample email/letter you may send to your broker to request a securities transfer in support of HCC:

Subject: Stock Gift Transfer Request

Dear (Name of Donor's Broker)

Please transfer the following stock as a charitable gift from my brokerage account to The Association for the Preservation of Historic Congressional Cemetery (aka Historic Congressional Cemetery):

- **Name:** (Donor's Full Name)
- **Brokerage Account Number:** (Donor's account number)
- **Stock to Transfer:** (e.g., 20 shares of Apple (AAPL))
- **Date of Transfer:** Date of Request (today's date)

Below is the Information required to direct my gift to Historic Congressional Cemetery:

DTC #	2039
Account Name	GWCF
Account Number	210077-STK
SEI Private Trust Company Institution #	94952
Agent Internal Account #	11102-C

Please confirm the transfer is complete by sending an email response to: (INSERT DONOR'S PREFERRED EMAIL ADDRESS), and let me know if you need anything else to initiate this charitable transaction. Thank you so much for helping make this gift transfer to Historic Congressional Cemetery!

Sincerely,

Donor's Full Name

Donor's Signature if sending a physical letter, OR e-signature

Date